

31st January, 2025**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 500259**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex, Bandra (East), Mumbai
400 051**Scrip Code: LYKALABS**

Dear Sir/ Madam,

Sub.: Intimation of Dispatch of Notices for Shareholders' and Creditors' Meetings pursuant to the Order of Hon'ble National Company Law Tribunal Division Bench, Court - I, Ahmedabad (the NCLT)

In continuation to our earlier communication on 24th January 2025, we hereby confirm that the notices convening the meetings of the equity shareholders, preference shareholders, secured creditors and unsecured creditors of the Company, as directed by the NCLT have been duly dispatched.

The said meetings are scheduled to be held on 4th March 2025 to seek approval for the Scheme of Amalgamation of Lyka Exports Limited with the Company and their respective shareholders and creditors.

The notices have been sent to the registered email addresses of the shareholders and creditors through National Securities Depository Limited in compliance with applicable laws.

The key timelines as mentioned in the notice are as follows:

Particulars	Equity Shareholders	Preference Shareholder	Secured Creditors	Unsecured Creditors
Cut-off dates for e-Voting	Tuesday, February 25, 2025	Sunday, June 30, 2024	Sunday, June 30, 2024	Sunday, June 30, 2024
Commencement of remote e-Voting period	Saturday, March 01, 2025 09.00 A.M. IST	Saturday, March 01, 2025 09.00 A.M. IST	Saturday, March 01, 2025 09.00 A.M. IST	Saturday, March 01, 2025 09.00 A.M. IST
End of remote e-Voting period	Monday, March 03, 2025 05.00 P.M. IST	Monday, March 03, 2025 05.00 P.M. IST	Monday, March 03, 2025 05.00 P.M. IST	Monday, March 03, 2025 05.00 P.M. IST

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Lyka Labs Limited**

Shekhar R Singh
Company Secretary